



Canada's leading patent licensing company
www.mosaid.com

06.23.10

Overview

With a 35-year track record in developing advanced technology, today MOSAID Technologies Inc. is focused on patent licensing and R&D into semiconductor and telecommunications technologies. Since 1999, we have signed 42 patent license agreements and earned a reputation as Canada's most profitable patent licensing company. Our success in creating financial value from patents has enabled MOSAID to maintain a consistent record of quarterly dividend payments to its shareholders since 2005.

Patent Licensing

MOSAID earns high-margin, recurring revenues by signing long-term patent license agreements with global companies operating in multi-billion dollar markets. Our patents apply to a wide range of electronic products, including Dynamic Random Access Memory (DRAM) chips; Wi-Fi enabled cell phones, laptops, wireless networking equipment and gaming equipment; as well as Internet Protocol (IP) telephone systems.

MOSAID has a large deal pipeline—we are communicating with more than 100 companies about licensing our patent portfolio.

Business Strategy

MOSAID's success is based on the strength of its patent portfolio and its professional approach to licensing. The combination of fair and reasonable licensing practices—and the resolve to litigate when necessary—has resulted in a sustainable revenue stream.

MOSAID pursues a three-part strategy to strengthen and grow its patent portfolio:

Internally developed patents: we file patents on our own technology

Patent acquisitions: we buy high-value patents from multiple sources

Patent alliances: we seek licensing rights to patents owned by others

Innovation

R&D is critical to our success. MOSAID's HyperLink NAND (HLNAND™) technology is a Flash memory architecture and interface technology that solves reliability and performance issues in new Flash applications, such as Solid State Drives. We have introduced two silicon devices—an HLNAND™ microchip and a memory module—and have generated 350 patent applications from our Flash research, 14 of which have issued as U.S. patents.

Executive Team

John Lindgren, President and CEO

Joseph Brown, VP and CFO

Michael Vladescu, VP, Licensing and Intellectual Property

Phillip Shaer, VP, General Counsel and Corporate Secretary

Peter Gillingham, VP and CTO

Jin-Ki Kim, VP, R&D

Nima Ahmadvand, VP, Telecommunications Technologies

About MOSAID

Founded: 1975

Employees: 47

Recent licensees: Samsung Electronics Co., Ltd., Korea; Sony Corp., Japan; Sharp Corp., Japan; Nokia Corp., Finland; Micron Technology, Inc., U.S.A.

Patent portfolio: 2,001 patents and applications in memory, networking, wireless and communications technologies

Financial

Listed: TSX:MSD

52-week trading range: \$13.99-\$25.14

Dividend yield: 4.9%

Market cap: \$238.5 million

Shares outstanding: 11,763,626

Fiscal Year End: April 31

Fiscal 2010

(12 months ended April 31, 2010)

Revenue: \$71.1 million

Pro forma income: \$30.5 million

Cash and securities: \$100.8 million

Dividend: \$0.25 per share, per quarter

Head Office

11 Hines Road, Suite 203
Ottawa ON, Canada K2K 2X1
Tel: 613 599-9539
Fax: 613 591-8148

Contact: ir@mosaid.com

