



The value of MOSAID

MOSAID
Technologies Incorporated

First Quarter FY2006 Results
August 25, 2005





Financial Highlights



> Q1 FY2006 vs. Q1 FY2005

- Revenues \$14.2 million vs. \$9.3 million last year - a 54% increase
- Net income of \$4.4 million or \$0.38 per diluted share vs. \$92,000 or \$0.01 per diluted share

> Balance Sheet

- Working capital: \$79.9 million
- Cash/marketable securities: \$66.9 million

> Dividend

- First ever quarterly dividend payment of 12.5 cents per share
- Second quarterly dividend of 12.5 cents per share payable October 14, 2005



General Commentary



- > Higher earnings than forecast
- > Additional staff added to patent licensing team
- > Systems and Semiconductor IP make progress on new products
- > Investigating acquisition opportunities



> DRAM

- Gartner continues to forecast milder downturn in 2005 & 2006

> Flash

- Revenues to rise 11% in 2005; 9% in 2006
(Gartner, July 2005)

> Expected slowdown of ATE market in 2005

- Gartner predicts 25% growth in 2006 (July 2005)

> Semiconductor IP

- Analyst forecasts vary
 - 11% growth in 2005 (In-Stat June 2005)
 - 21% growth in 2005 (Semico, June 2005)

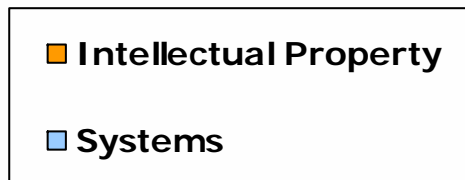
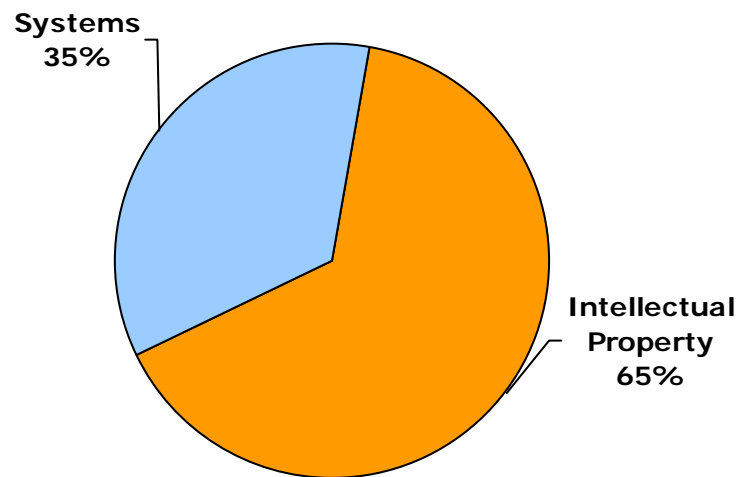


Segmented Revenues From Operations

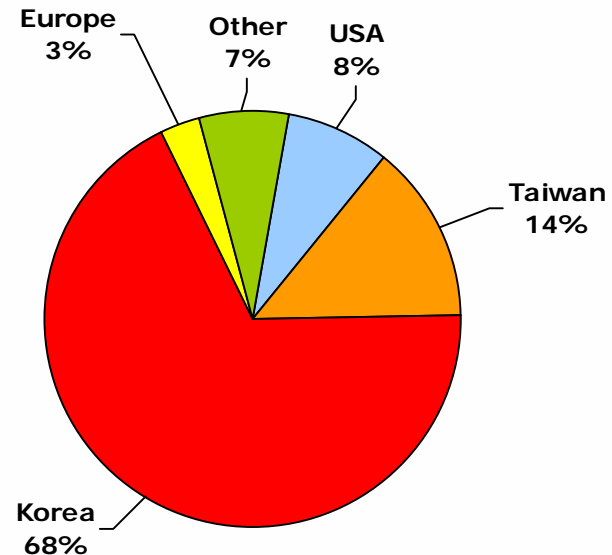


Quarter ended July 31, 2005

Divisional



Geographical





Intellectual Property Division

Operational Highlights



- > Highly profitable in Q1 FY2006
- > Expanded patent licensing team
- > 14 manufacturers on notice
- > Infineon in Texas
 - Schedule established

Mediation
Jan/Feb 2006

Markman
April 2006

Jury trial
October 2006

- > Infineon in California
 - MOSAID intends to ask Court for permission to immediately appeal Summary Judgement ruling



Intellectual Property Division

Operational Highlights



> Semiconductor IP

- Collaboration with UMC on DDR/DDR2 SDRAM memory controller solutions for 90nm and 130nm
 - Powerful endorsement for MOSAID offering
 - Expected availability
 - Memory controller solution for 90nm - Fall 2005
 - Memory controller solution for 130nm - early 2006
- Roadmap includes offering for TSMC
- MOSAID differentiator
 - Fully integrated DDR SDRAM memory interface and controller solution, combining hard and soft IP



Systems Division Operational Highlights



- > Shipped 100th MS4200 series tester
- > Revenues of \$4.9 million
- > Continued focus on next generation product
 - Product launch in second half FY2006



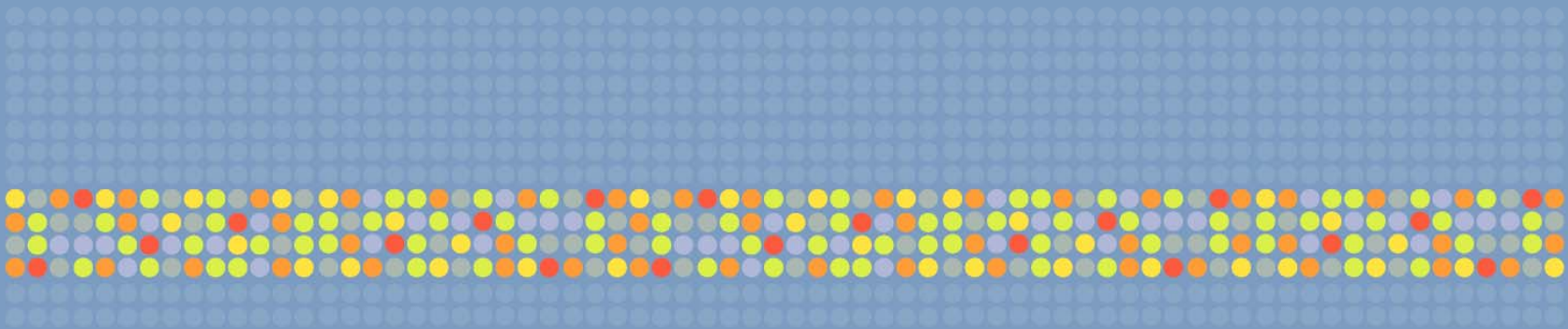


Summary



- > Solid performance in Q1
- > On track with product development in Systems and Semiconductor IP
- > Continuing to make progress with patent licensing discussions
- > Second quarterly dividend issued
- > Investing in MOSAID's future

*MOSAID
Technologies Incorporated*



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